

Retirement CALCULATOR

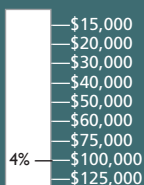
Contribution Percentage **2%–6%**

1

Select Your
Contribution

Percentage Rate &

ANNUAL SALARY



2

\$250.00

Your
Monthly
Out-of-
Pocket
EXPENSE

3

\$333.33

Monthly

\$4,000.00

Annual

TOTAL
Contributions

Reinventing Retirement

- 1 Match your contribution percentage with your annual salary.
- 2 See your monthly out-of-pocket expense.
- 3 Check the "Contributions" box to see how your contributions add up monthly and annually.

The "Account Value" window below projects the potential growth of your contributions over time.



Account Value

\$62,121	\$203,202	\$500,019	\$67,868	\$246,983	\$681,926	\$74,233	\$302,425	\$947,067
10 Yrs	20 Yrs	30 Yrs	10 Yrs	20 Yrs	30 Yrs	10 Yrs	20 Yrs	30 Yrs
6% RETURN			8% RETURN			10% RETURN		

The totals and returns shown in the windows on both sides of this education piece are for illustrative purposes only and do not represent returns for any particular investment, nor do they imply your future results will be similar. The value of your investments will fluctuate with market conditions. Mutual funds are not guaranteed nor insured and may lose value. Withdrawals are subject to income taxes. Withdrawals before age 59½ may subject you to an additional federal penalty tax. See inside slide for calculation assumptions.

Retirement **CALCULATOR**

Contribution Percentage **7%–15%**

1

\$15,000
\$20,000
\$30,000
\$40,000
\$50,000
\$60,000
\$75,000
\$100,000
\$125,000

10%

Select Your Contribution Percentage Rate & **ANNUAL SALARY**

2

\$625.00

Your Monthly Out-of-Pocket **EXPENSE**

3

\$833.33

\$10,000.00

Monthly Annual

TOTAL
Contributions

Reinventing Retirement

- 1 Match your contribution percentage with your annual salary.
- 2 See your monthly out-of-pocket expense.
- 3 Check the “Contributions” box to see how your contributions add up monthly and annually.

The “Account Value” window below projects the potential growth of your contributions over time.



Account Value

\$155,302	\$508,006	\$1,250,047	\$169,670	\$617,459	\$1,704,815	\$185,583	\$756,063	\$2,367,667
10 Yrs	20 Yrs	30 Yrs	10 Yrs	20 Yrs	30 Yrs	10 Yrs	20 Yrs	30 Yrs
6% RETURN			8% RETURN			10% RETURN		

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