

# Pearls of Wisdom

## *More Information*

Want to learn more about retirement saving and investing? You might find some of these sources helpful\*:

### **BOOKS**

#### **The 9 Steps to Financial Freedom**

By Suze Orman (Three Rivers Press)

#### **401(k)s for Dummies**

By Ted Benna and Brenda Watson Newmann

#### **The Wall Street Journal Personal Finance Workbook**

By Jeff D. Opdyke (Three Rivers Press)

#### **A Commonsense Guide to your 401(k)**

By Mary Rowland (Bloomberg Press)

#### **1001 Ways to Cut Your Expenses**

By Jonathan D. Pond (Dell Publishing Company)

#### **The Laws of Money, The Lessons of Life**

By Suze Orman (Simon & Schuster)

### **WEBSITES**

Social Security Administration ([www.ssa.gov](http://www.ssa.gov))

Yahoo Finance ([www.yahoo.com/finance](http://www.yahoo.com/finance))

360 Degrees of Financial Literacy ([www.360financialliteracy.org](http://www.360financialliteracy.org))

Choose to Save ([www.choosetosave.org](http://www.choosetosave.org))

For kids and parents: Moneyopolis, sponsored by Ernst & Young ([www.moneyopolis.com/new/home.asp](http://www.moneyopolis.com/new/home.asp))

Retirement Planning at age 50 and over ([www.aarp.org](http://www.aarp.org))

### **RETIREMENT PLANNING SOFTWARE**

Quicken 2008 (<http://quicken.intuit.com>) (Deluxe, Premier or Basic versions)

Microsoft Money Premium 2008

Social Security Administration interactive benefit planning calculators ([www.ssa.gov](http://www.ssa.gov))

### **FINANCIAL PLANNERS**

Generally speaking, many good financial planners have very fair and reasonable fees. And after all, it's your financial future—improving it is money well spent! Here are some resources to help you find a financial planner. Many professional organizations can also help you determine what to look for and how to choose a financial planner.

Certified Financial Planner™ (CFP®)  
800-487-1497    [www.cfp.net](http://www.cfp.net)

The National Association of Personal Financial Advisors (NAPFA)  
800-366-2732    [www.napfa.org](http://www.napfa.org)

\*These resources are listed for informational purposes only and are not intended to be investment or legal advice. Regions Bank makes no representations as to the content or quality of these resources.

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### **MAGAZINES**

Money

Consumer Reports

Consumer Reports Money Advisor

Smart Money

Kiplinger's Retirement Report

Forbes

Business Week