

Back to School



It's time to focus on your financial lessons.
Will you pass the test?



1) Do your homework:

- Understand your risk tolerance.
- Decide on your asset allocation.
- Focus on the right answer for you.
- Research all your investment options.
- Make the right multiple choices.

2) Learn from your mistakes:

- We all make financial mistakes – it's human; learning from them is smart.

3) Apply the math:

- Invest early, then keep building your nest egg. Thanks to compounding, the results will multiply.

4) Stick with it:

- Monitor your investment performance and make the right adjustments. Then be prepared to move to the head of the class.
- Make sure your retirement savings stay on track.

5) What will you do once you 'graduate'?

- Have you made plans for after you graduate into retirement?
- Take time to plan all your after-school activities.